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September 5, 2002

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423 SEP 5 '02 3-03 PM

**SURFACE TRANSPORTATION BOARD** 

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Equipment Bill of Sale, dated as of August 30, 2002, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease (Schedule No. 17) previously filed with the Board under Recordation Number 23204-BBBB.

The names and addresses of the parties to the enclosed document are:

Sellerr:

Allfirst Bank

25 South Charles Street Baltimore, MD 21201

[Buyer:

LaSalle National

Leasing Corporation

1 West Pennsylvania Avenue

**Suite 1000** 

Towson, MD 21204]

Mr. Vernon A. Williams September 5, 2002 Page Two

A description of the railroad equipment covered by the enclosed document is:

2 locomotives NS 5542 and 5543

A short summary of the document to appear in the index follows:

**Equipment Bill of Sale** 

Also enclosed is a check in the amount of \$30.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anr Enclosures

RE. 23204-1444C

SEP 5 '02

3-03 PM

## **EQUIPMENT BILL OF SALE**

SURFACE TRANSPORTATION BOARD

THIS EQUIPMENT BILL OF SALE is given by ALLFIRST BANK (herein the "Seller") to LASALLE NATIONAL LEASING CORPORATION (herein the "Buyer").

## WITNESSETH:

THAT FOR TEN DOLLARS (\$10.00) AND OTHER GOOD AND VALUABLE CONSIDERATION, the receipt and sufficiency of which is hereby acknowledged, Seller does hereby bargain, sell, assign, transfer and set over to Buyer, its successors and assigns, all of Seller's rights and interest in and to the items of equipment listed on <u>Annex A</u> attached hereto (the "Equipment").

The interest in the Equipment is sold hereunder AS IS WHERE IS WITHOUT WARRANTY, express or implied, with respect to any matter whatsoever except that Seller warrants that such interest is conveyed free and clear of all claims, liens and encumbrances arising by reason of any act or omission of Seller (other than the leasehold interest of Norfolk Southern Railway Company ("Lessee") pursuant to that certain Equipment Schedule No. 17 dated as of June 28, 2002, by and between Allfirst Bank, as lessor, and Lessee, as lessee).

IN WITNESS WHEREOF, Seller has caused this instrument to be duly executed as of the  $30^{th}$  day of August, 2002.

WITNESS:

Horothy Hampton

**ALLFIRST BANK** 

Vice President

BALT01:461275/258-0021 [4

STATE OF MARYLAND)
) ss:
CITY OF BALTIMORE )

The foregoing Equipment Bill of Sale was acknowledged before me, the undersigned Notary Public, in the City of Baltimore this 29 day of August, 2002 by Paul L. Gettings, a Vice President of ALLFIRST BANK, a Maryland state chartered commercial bank.

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## ANNEX A

## Assets

MANUFACTURER	MODEL	ТҮРЕ	PRE- REFURBISHMENT ROAD NO.	SERIAL NO.	POST-REFURBISHMENT ROAD NO.
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 2738	5744-11	NS 5542
General Motors	GP38-2	2000 H.P., 4 axle, Locomotive	NS 4146	5775-22	NS 5543